

BEST-IN-CLASS AGENCY SERVICES



We believe that “best-in-class” agency support is provided by building partnerships and offering a menu of services and solutions to help our agents resolve their most common pain-points. This includes:

- **Open Mortgage & Lien Release Service** by **Lien Sweeper™ (CATICTrac®)** to track down and clear any paid-off mortgage or lien found in the chain of title or paid by you at closing.
- **Commercial À La Carte Back Office Support** by **CATIC Commercial** including searches, commitments, escrow services, closing statements, policies, endorsements, and recordings.
- **Insured Wire Fraud Prevention and Recovery Service** via **CertifID** partnership with access to CertifID's fraud recovery team, potential E&O savings, and special promotions for CATIC agents.
- **Marketing & Lead Generation Solutions** via **TitleTap** partnership featuring custom websites and content designed for closing attorneys and title companies, to help market and grow your business.
- **Agent Training & Staffing Support** by CATIC professionals and partners with experience in all facets of the closing process.
- **Co-Sponsored Realtor CE Seminars** on relevant topics such as cybersecurity, real estate contracts, and 1031 Exchange Essentials presented by **CATIC Exchange®**.
- **Audit Support & Solutions** by **CATIC Business Solutions** and industry partners, including escrow reconciliation, clean-up, recovery assistance, and Form 1099-S Filing Service by CATIC.
- **Office Efficiency & Workflow Assistance** including on-site reviews, recommendations, Best Practices Certification, closing software integration assistance, and support from CATIC partners.
- **New Practice Startup Resources** including sample checklists, online training through **CATIC Academy®**, and referrals to closing software providers and other essential partners.
- **Vetted Vendor Partnerships & Discount Programs** via **CATIC Connections** on everyday services including shipping, office supplies, advertising, and much more.

Contact your Agency Advisor today at (866) 642-2842 for more information.

building partnerships together

The CATIC Family Of Companies

