

2021

1099-S FILING SEASON

The filing season for **1099-S FORMS** is fast approaching.

The Form 1099-S, along with the appropriate Form 1096 transmittal, must be submitted to the Internal Revenue Service no later than February 28, 2022, if filing on paper, or by March 31, 2022, if filing electronically.

QUICK REFERENCE TO THE FILING PROCESS

Detailed information on page #2.

WHERE	WHAT	WHEN	HOW
FL, GA, MA, ME, NH, NJ, NY, OH, VT: Internal Revenue Service Austin Submission Processing Center P.O. Box 149213 Austin, TX 78714	Copy A of Original Form 1099-S <i>(3 to a page carbonized form with Red Print*)</i>	Paper Filings: Between Jan. 1, 2022 - Feb. 28, 2022 Electronic Filings: Between Jan. 1, 2022 - March 31, 2022 <i>(required if you file 250 or more forms)</i>	Together with original Federal Form 1096 <i>(containing Red Print*)</i>
CT, PA & RI: Dept. of the Treasury IRS Submission Processing Center 1973 North Rulon White Blvd. Ogden, UT 84201			
SC: Dept. of the Treasury IRS Submission Processing Center P.O. Box 219256 Kansas City, MO 64121-9256 <i>(see Gen Inst for Certain info returns for details for list of other states)</i>			
To Transferor	Copy of Form 1099-S <i>(or Substitute Form 1099-S)*</i>	On or before Feb. 15, 2022	By Hand Delivery at the Time of the Closing - or - By Mail to Transferor's Address

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2021 1099-S FILING SEASON - CONT.

You may obtain 2021 Forms 1099-S and Forms 1096 by calling the IRS at telephone # 800-829-3676 or by visiting <https://www.irs.gov/forms-pubs/forms-and-publications-by-us-mail>, click on "Online Ordering for Information Returns and Employer Returns."

CATIC® has a limited supply of 2021 Forms 1099-S and Forms 1096 for distribution to our agents. Orders may be placed via our website <https://lf.catic.com/Forms/Supply-Order-Form>. Or you may call our Corporate Headquarters at telephone # 800-842-2216.

If you have specific questions about reporting on Form 1099-S, please call the IRS information reporting customer service site toll free at telephone # 866-455-7438. Persons with a hearing or speech disability with access to TTY/TDD equipment may call telephone # 304-579-4827.

If you will be filing electronically, please refer to Publication 1220 for specifications: <https://www.irs.gov/e-file-providers/helpful-information-for-fire> or call the IRS at telephone # 866-455-7438.

*** For Paper Document Reporting, all forms must be prepared in accordance with IRS guidelines. Do not cut or separate Copies A of the triplicate form. Do not staple, tear or tape any forms. Because forms are scanned by IRS, you must use the current year's form to report current year information. If you choose to submit substitute forms, they must comply with Pub. 1179. (See Paragraph G of the 2021 General Instructions for Certain Returns for more detailed information.)**

A presentation is available on CATIC Academy® entitled:

Form 1099-S Proceeds from Real Estate Transactions *(access here)*

If you're prompted, enter your login name and password, click on Agent Home, access CATIC Academy and browse Education by State, select "National Resources."

Finally, should you have any questions, please feel free to email agentservices@catic.com or call your local CATIC® office.

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