

At CATIC we are committed to providing our agents with the resources they need to grow their businesses and make their lives easier. That's why we are continuously providing you with new products and services.

CATIC offers professional, confidential reconciliation services with a personal touch through CATIC Business **Solutions (CBS)**, helping you to reduce your risk and giving you time to promote growth in your company.

## **CBS SERVICES**

- Perform timely bank account reconciliations
- Increase control through segregation of duties
- Detailed summary reports listing items that need immediate attention
- The monthly reconciliation services for CATIC agents will be in accordance with CATIC's established reconciliation guidelines

We will also be in the position to train your office staff to reconcile your escrow account using most software. We can review your company's completed reconciliation to check for possible errors.

Should you be interested in adding services that do not include monthly reconciliation services (Training, Cleanup, Bookkeeping, Data Entry, Audit Preparation, etc.), CATIC will provide an estimated Statement of Work with pricing commensurate with those efforts. Statements of Work may be amended from time to time to meet your needs.

Number of Closings per Month / per Account	Monthly Rate	Payment at Beginning of Term with 10% Discount
1-5	\$50	\$540
6-10	\$100	\$1,080
11-20	\$175	\$1,890
21-30	\$250	\$2,700
31-50	\$350	\$3,780
51-75	\$475	\$5,130
76-100	\$525	\$5,670
100+	Contact CBS for pricing at panzuoni@catic.com	
Non-Real Estate Trust/ Operating Accounts	Contact CBS for pricing at panzuoni@catic.com	



## **CONTACT US TODAY!**

1-800-842-2216 | panzuoni@catic.com | Register Here

building partnerships together













